

# PATIENT MEDICAL AND DENTAL HISTORY

---

Patient's Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Birthdate: \_\_\_\_\_ **SSN:** \_\_\_\_\_ Sex: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Spouse Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_ Driver's License Number/State: \_\_\_\_\_

Person to notify in an Emergency/Number: \_\_\_\_\_

## Dental Insurance Information

---

Name of Insurance: \_\_\_\_\_ Group Number: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relationship to Insured: \_\_\_\_\_

**Insured's SSN:** \_\_\_\_\_ Insured's Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Do you have a secondary dental insurance? Y or N If yes: \_\_\_\_\_

---

### Responsible Party

I am aware that the payment is due at the time of service, and methods of payment include Cash, Check, MasterCard, and Visa.

\_\_\_\_\_  
Signature (patient or parent if minor)

\_\_\_\_\_  
Date

### Minor/Child Consent

I, being the parent or guardian of \_\_\_\_\_ do hereby request and authorize the dental staff to perform necessary dental services for my child, but not limited to X-rays, and administration of anesthetics which are deemed advisable by the doctor, **whether or not I am present at the actual appointment when treatment is rendered.**

\_\_\_\_\_  
Signature of Parent/Guardian

\_\_\_\_\_  
Date

### Financial Agreement

We file claims as a courtesy to our patients. We will not become involved in disputes between you and your insurance company regarding deductibles, co-payments, covered charges, "usual and customary" charges, etc..., other than to supply factual information as necessary. You are responsible for the timely payment of your account.

- For patients with insurance, an **ESTIMATE** will be given of the benefits that the insurance company is expected to pay, and any co-payment is expected at the time services are rendered.

- For patients without insurance, payment is due in full on the day of service. A courtesy will be given only with cash or check.

Financial options may be arranged.

\_\_\_\_\_  
Patient/Guardian/Responsible Party

\_\_\_\_\_  
Date

# Medical History

Do you have, or have you had, any of the following?

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Rheumatic fever/heart disease          | <input type="checkbox"/> Diabetes                  | <input type="checkbox"/> Cancer                                 |
| <input type="checkbox"/> Heart Murmur                           | <input type="checkbox"/> Ulcers                    | <input type="checkbox"/> Chemotherapy or Radiation              |
| <input type="checkbox"/> Cardiovascular Disease (heart trouble) | <input type="checkbox"/> Kidney or Bladder Disease | <input type="checkbox"/> Artificial Joints/Implants             |
| <input type="checkbox"/> High Blood Pressure                    | <input type="checkbox"/> Hepatitis A, B, or C      | <input type="checkbox"/> Emphysema                              |
| <input type="checkbox"/> Hay Fever                              | <input type="checkbox"/> Liver Disease, Jaundice   | <input type="checkbox"/> Tuberculosis                           |
| <input type="checkbox"/> Sinus trouble                          | <input type="checkbox"/> Low Blood Pressure        | <input type="checkbox"/> Anemia/Other Blood Disorder            |
| <input type="checkbox"/> Asthma                                 | <input type="checkbox"/> Thyroid Condition         | <input type="checkbox"/> Fainting Spells or Seizures (Epilepsy) |

- Do you have any other condition not listed that may effect your treatment? . . . . Y N  
 Has there been any change in your general health during the past year? . . . . Y N  
 Are you under care other than for routine physicals? . . . . . Y N  
 Do you bruise easily or have prolonged bleeding? . . . . . Y N  
 Have you had any serious illness or operation? . . . . . Y N  
 Describe \_\_\_\_\_  
 Have you ever been hospitalized? . . . . . Y N  
 Reasons: \_\_\_\_\_  
 Have you had any chest pains? . . . . . Y N  
 Do you smoke? How much? . . . . . Y N  
 Do you believe you may be immunosuppressed or HIV positive? . . . . . Y N  
 Are you taking medication that may affect your immune system? . . . . . Y N  
 Have you had recurrent mouth sores? . . . . . Y N  
**Women:** Are you pregnant? . . . . . Y N  
 Taking Birth Control Pills? . . . . . Y N

Are you allergic to any of the following?

- Antibiotics (Penicillin, Sulfa, Tetracycline)  
 Local Anesthetics/Novocaine  
 Codeine or other pain killers  
 Sedatives  
 Aspirin  
 Iodine  
 Latex  
 Other: \_\_\_\_\_

Are you currently or have you taken any of the following?

- |   |                                   |                                  |
|---|-----------------------------------|----------------------------------|
| <input type="checkbox"/> Antibiotics/Sulfa drugs                    | <input type="checkbox"/> Actonel  | <input type="checkbox"/> Aredia  |
| <input type="checkbox"/> Anticoagulants (blood thinners)            | <input type="checkbox"/> Boniva   | <input type="checkbox"/> Zometa  |
| <input type="checkbox"/> High Blood Pressure Medicines              | <input type="checkbox"/> Fosamax  | <input type="checkbox"/> Reclast |
| <input type="checkbox"/> Heart Medications (Inderal, Nitroglycerin) | <input type="checkbox"/> Skelid   | <input type="checkbox"/> Bonefos |
| <input type="checkbox"/> Steroids (Cortisone, etc...)               | <input type="checkbox"/> Didronel |                                  |
| <input type="checkbox"/> Insulin or diabetic drugs                  |                                   |                                  |

Date of Last :

- Full dental examination \_\_\_\_\_  
 Full mouth x-ray taken \_\_\_\_\_  
 Dental cleaning \_\_\_\_\_

Please list all medications you are taking: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

I understand that the information that I have provided is correct to the best of my knowledge, that it is my responsibility to inform the office of any changes in my (or patient's) medical status, and consent to examination by the doctor. I hereby authorize release of any information related to insurance claim and I authorize payment of any insurance benefit to the office. I am aware if I do not give a 24-hour notice, I may be charged a \$35 fee.

\_\_\_\_\_  
 Signature (patient or parent if minor)

\_\_\_\_\_  
 Date

## Use and Disclosure of Health Information, Acknowledgment of Receipt of Notice of Privacy

I have received a copy of this office's Notice of Privacy Practices. I understand by signing this form, I will consent to your use and disclosure of my protected health information to carry out treatment, payment activities, and healthcare operations. Your office will continue to use my health information in some of these ways: by calling me by my first and last name from your waiting room, by mailing me reminder appointment cards with reason for visit, and by calling to confirm appointments, as described in our Notice of Privacy Practices.

\_\_\_\_\_  
 Signature (patient or parent if minor)

\_\_\_\_\_  
 Date